

# **Bi-Monthly HR Liaison Meeting** June 12, 2023



- Welcome and Opening Remarks
- HR/Payroll Transformation Initiative (HCM Cloud) Update
- New Salary In-Grade/Range and Acting Appointment Forms
- Temporary Staffing Update
- Immunization Requirements Update
- Hiring with Contingency for Qualifications
- New UHR Resources Coming Soon
- OneRED HILP Announcement
- Q&A

# HR/Payroll Transformation Initiative

Daisy Maxwell, Acting Director of HRIS/HRIT

University Human Resources



# **Project Scope**

- This initiative is designed to improve, modernize, and transform the university's Human Resources and Payroll business processes to standardize practices, streamline service delivery, and improve collaboration across the university
- For our teams, this means that we will ultimately move away from ROCS and PeopleSoft and into one integrated Oracle HCM Cloud platform
- Upon initial rollout, HCM Cloud will impact the way we onboard new employees and process personnel transactions
- Additional system functionality will be phased in over time giving our teams access to better and more integrated data and a onestop-shop for position management, postings, recruitment, onboarding, performance management, and much more



# **Estimated Timeline**

Sierra-Cedar, the consultant overseeing this project, will lead Business Process Review (BPR) sessions via Teams

- April 2023: System BPR sessions to understand technical needs begin
- June 2023: Functional BPR sessions and campus engagement to understand current processes, pain points, and areas for improvement begin
- July 2024: Parallel payroll testing to begin
- November 2024: End-user training (including HR Liaisons) to begin
- January 2025: Phase one completion and go live

University Human Resources



# **Executive Committee**

Name	Title
Michael Gower	Executive Vice President and Chief Financial Officer
Michele Norin	Senior Vice President and Chief Information Officer
Vivian Fernandez	Senior Vice President, University Human Resources
Christy Dolce	University Controller
Kim O'Halloran	Vice President, Academic Planning and Administration
Antonio Calcado	Executive Vice President and Chief Operating Officer
Michael Zwick	Senior Vice President, Research
Andrea Conklin Bueschel	Senior Vice President, Chief of Staff
John Fahey	AVP Finance and Administration, PMO Executive
Ellen Law	AVP OIT Enterprise Application Services



# **Steering Committee**

Name	Title
John Fahey	AVP Finance and Administration, PMO Executive
Ellen Law	AVP OIT Enterprise Application Services
Henry Velez	Vice President, IP&O
Jose Roman	Vice President, Research Administration
Rachael Honig	Vice President, Chief University Compliance Officer
Melissa Marrero	Acting Assistant Vice President, HR Administration
David Moore	AVP, University Budget Office
Richard Novak	Vice President, DOCS
Nayland Smith	Interim Vice Chancellor for Finance New Brunswick
Kathy Bramwell	Senior Vice Chancellor for Finance and Administration, RBHS
Bob McKee	Senior Vice Chancellor for Finance and Administration, Camden
Amber Randolph	Sr. Vice Chancellor for Admin & Economic Dev't and CFO RU-Newark



# **UHR BPR Session Representatives**

Name	Department	Primary Area of Focus
Daisy Maxwell	HRIS/HRIT	All Systems and Data Administration
Mary Markulic	HRIS/HRIT	All Systems and Data Administration
Rita Evans-Walker	HRIS/HRIT	Payroll, Time and Labor, Data Administration
Karinne Bachonski	HRIS/HRIT	ACA Management, Open Enrollment, Retirement, Benefits, Data Administration
Vickie Robeson	OEE	Office of Employment Equity review and accommodations
Jenny Koszulinski	OTD	Professional Development and Performance Mgmt
Nicole Liverani Kane	OTD	Professional Development and Program Mgmt
Teri Hyatt	OTD	Performance Management
Lorraine Meltzer	Benefits	Benefits Administration
Elizabeth Garcia	Benefits	Benefits Administration
Tammy Khaleque	OneSource	Leaves and Benefits Administration



# **UHR BPR Session Representatives**

Name	Department	Primary Area of Focus
Patricia Quinn	OneSource	Health, Wellness, Retirement, ACA, Open Enrollment
Danielle Gault	OneSource	ServiceNow Strategy
Gail Van Derveer	OneSource	Retirement Program Administration
Jeff Huested	OneSource	Retirement Program Administration
Barbara Crimmins	OneSource	Benefits Administration
Karla Marie Anderson	Human Capital Management	Payroll, Time and Labor, HCM Onboarding, Data Administration
Donna Louis	Business Partner Services	Workforce Planning, Organizational Design, Job Catalog and Framework, Compensation, Time and Labor
Kevin Jones	BPS HR Consulting	Workforce Planning, Organizational Design, Job Catalog and Framework, Compensation, Time and Labor



# **UHR BPR Session Representatives**

Name	Department	Primary Area(s) of Focus
Ryan Holcombe	Talent Acquisition	Workforce Planning, Talent Acquisition, Recruitment, Onboarding, Visa Administration
Marie McGraw	Compensation	Compensation, Job Catalog and Framework
Shelise Doyle	Compensation	Compensation, Job Catalog and Framework

Questions

Please use the chat box to type in your questions



# New Salary In-Grade/ Range and Acting Appointment Forms

Donna Louis, Director Business Partner Services

NOTING

Signature

University Human Resources



RUTGERS		Request for	
THE STATE UNIVERSITY Acting Appointment Request		Account Charging Instructions (GL/RRC)	):
In addition to completing the below in its entirety, please submit a current CARF/job description for the acting position and the employee's current resume with your request. Refer to the following <u>UHR policies</u> and <u>union agreement</u> for guidance.			sity Human Resources with appropriate concurrent signatures. ve a notification, with all attachments, when this request is completed.
(MPSC) Staff 2. URA-AFT Negotiations Agreement - Article 39			
AFSCME Local 1761 (COLT) Agreement - Article 39     AFSCME Local 1761 (COLT) Agreement - Article 39	icle 24 –Acting Capacity		2.
Employee's Current Information		Signature:	Date:
Employee Name:	Employee ID #:	Supervisor	
Job Title:		Name:	
Grade/Range:		Signature:	Date:
		Chair/Department Head	
Requestor's Information		Name:	
Requestor's Name:		Signature:	Date:
Phone Number:	Email Address:	Acknowledgement: If the requested pe	ersonnel transaction is approved by all parties, and will be
Acting Appointment Details	Temporary Assignment	processed by UHR, the employee will re Employee in Acting Appointment	eceive a copy for acknowledgement.
Acting Position Title:		Employee in Acting Appointment	
Current Annual Requested	New Percentage	Name:	
Salary: \$ Salary Amo		Signature:	Date:
The above-named employee will be temporarily a position which is/was held by:	appointed to perform the responsibilities in the vacant	FOR	INTERNAL UHR PURPOSES ONLY:
Previous Incumbent's Name:		UHR Representative	
		Name:	
Job Title:Acting Start Date:		Signature:	Date:
	Acting End Date:		
Reason for the Acting Appointment:		Current range/step	Biweekly pay
		Adjusted range/step	Biweekly pay
			Follow-up date
		UHR Notes:	
Summary of Major Responsibilities to be Perfe	ormed during Acting Appointment:		

\_\_\_\_\_



### RUTGERS

Salary In-Range/Grade Adjustment Request Managerial, Professional, Supervisory & Confidential Staff<sup>1</sup> (MPSC) and Administrative Staff<sup>2</sup> (URA-AFT)

All requests for in-grade salary adjustments require concurrence by the supervisor, the department head, and the appropriate Vice President/Chancellor. Requests will be submitted to University Human Resources to determine if the additional responsibilities added to the position are appropriate within the current grade. In addition to completing the below in its entirety, please submit a current CARF/job description, proposed CARF/job description highlighting the new and/or removed responsibilities of the position, an updated organizational chart, and the employee's current resume with your request. Refer to the following <u>UHR policies</u> and <u>union agreement</u> for guidance.

1. Policy 60.4.10 (V) - Salary Adjustments for Managerial, Professional, Supervisory and Confidential Staff

- 2. URA-AFT Negotiations Agreement Article 39 (V) Salary Adjustments
- 3. AFSCME Local 1761 (COLT) Agreement Article 20 Salary

#### **Employee's Current Information**

Employee Name:	Employee ID #:
Job Title:	Department:
Grade/Range:	Supervisor:
Requestor's Information	
Requestor's Name:	Job Title:
Phone Number:	Email Address:
Supervisor:	Supervisor's Title:
Request Details	
□ Additional Duties □ Lateral transfer	to new position 🛛 Counteroffer 🔲 Equity
Current Annual Request	ted New Percentage

 Current Annual
 Requested New
 Percentage

 Salary:
 \$
 Increase:
 %

To ensure internal equity, all requests for salary considerations must include an assessment of current

employees in similar roles within your department/unit. Have you completed this assessment and confirmed that this request will not result in internal equity concerns? Yes No

#### Rationale for Salary In-Range/Grade/Equity Adjustment

Please provide a detailed description of the significant changes within the role, including but not limited to, the major duties that are being added or removed, the scope of responsibility, the complexity of the job functions, the level of autonomous decision making, the service population, propose possible comparators and any other details that may aid in the analysis. If duties are being added, indicate who previously performed these functions within your organization and if that position is also changing. If duties are being removed, indicate who will perform these functions going forward. Including these details will expedite processing times.

Request for \_\_\_\_

#### Rationale for Salary In-Range/Grade/Equity Adjustment (continued) Attach additional pages if necessary.

Account Charging Instructions (GL/RRC):



#### Request for

Justification for Policy Exception Request (if applicable)

#### Signatures

This request should be submitted to University Human Resources with appropriate concurrent signatures. The requestor named on this form will receive a notification, with all attachments, when this request is completed.

<u>Requestor</u>				
Name:				
Signature:			Date:	
Supervisor				
Name:				
Signature:			Date:	
Chair/Depart	tment Head			
Name:				
Signature:			Date:	
Vice Preside	nt/Chancellor			
Name:				
Signature:				
		FOR INTERNAL U	HR PURPOSES ONLY:	
UHR Repres	entative			
Name:				
Signature:			Date:	
Current ran	ge/step		Biweekly pay	
Adjusted ra				
Date proces			Follow-up date	
	_			

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Questions

Please use the chat box to type in your questions



**Update on** Temporary Staffing, Immunization Requirements, and Hiring with Contingency **Qualifications** 

Ryan Holcombe, Director Talent Acquisition

University Human Resources



### What Are Contingent Workers?

- Contingent workers address temporary staffing challenges.
- Distinct from Class 3 and 4 short-term temporary appointments, 1099 independent contractors, and other service solutions.
- Contingent workers are <u>not</u> employed by or contracted with the University. Departments do not hire contingent workers.
- Suppliers (temporary staffing agencies) recruit and hire or retain contingent workers capable and available to perform the work.
- Suppliers perform the pre-employment screenings, process payment to contingent workers, and are responsible for any taxes and benefits.



### **Benefits of Contingent Workers**



- Interview and select candidates.
- May convert to Rutgers employees.
- May receive credit upon removal of unsatisfactory contingent workers.
- Contingent workers may be granted access to University systems similar to employees.
- Suppliers have an established network of employees and prospective candidates.



Benef	its of	RFP

	Contract Standardization	Measured Service Level for all Suppliers Response Time Report Out Onboarding Compliance SOW (Standardized Statement of Work)
	Flexibility	Selection Increase from 16 to 30 Suppliers Additional Choices within the Categories NO More Rate Cards
<b>ŤŤŤŤ</b>	Diversity Initiative	Selection Increased from 1 to 9 Suppliers
~~~	Compliance	Reduction of Bid Waivers Supplier Score Cards



### **New UHR Policy**

- Four permissible reasons for use:
  - Leaves of absence
  - Vacations
  - Temporary coverage for vacant regularly appointed positions during recruitment efforts
  - Temporary increase in workload
- Contingent worker use must not delay or in any way hinder filling vacant regularly appointed positions.
- Consultation with and agreement from OULR for temporary coverage for vacant regularly appointed, aligned positions.\*
- One year limit to contingent worker assignments.

\*Details pending review and future discussion



### **Temporary Staffing Approver**

- Reviews the request's justification details and department's demonstration of and plans for continued reasonable efforts ensuring the temporary nature of contingent workers.
- Certifies requests are in compliance with University policy and contingent worker use is and will continue to be temporary in nature.
- Ensures the completed request form and corresponding SOW are attached in the RU Marketplace requisition.



### (Interim) Process Overview

- The department completes the Temporary Staffing / Contingent Worker Request Form, and it is approved by the designated Temporary Staffing Approver for your department or division.
- Departments contact suppliers and suppliers compete to provide the best candidates and pricing.
- Supplier provides SOW (may be before or after contingent worker is identified depending on nature of the need).
- Supplier provides attestation form for screening each healthcare related contingent worker.
- Department initiates requisition in RU Marketplace.
- POs will need to be monitored on an ongoing basis to ensure sufficient funds.



### **Planned Process Changes**

- Procurement procedures to ensure competitive pricing
  - Contact 2+ suppliers for spend between \$10K to \$150K
  - Contact 3+ suppliers for spend greater than \$150K
- Business reviews
  - Quarterly reports of all temporary staffs, indicating the term end date, PO number and any other pertinent details, send to HR and respective business lead
- P2P Internal compliance
  - Open PO life cycle report to identify underfunded PO's



### How to Use Contingent Workers

- Departments communicate to suppliers where, when, and what work needs to be performed as well as any changes.
- Departments may provide training to contingent workers that is specific to the work at the University or that the University is required to provide to comply with legal requirements.
- Departments monitor productivity and may correct work.
- Departments generally do not train on how to perform the work.
- Departments report performance feedback to the supplier.
- Suppliers manage contingent workers' professional development.
- Departments generally do not maintain records about the performance of individual contingent workers except in specific circumstances.



### **Role of Suppliers**

- Suppliers confirm who will perform the work in the SOW.
- SOWs describe the work, but there are no deliverables in the SOW.
- SOWs are not countersigned.
- Master Services Agreements are with the supplier.
- Suppliers invoice the University for hours worked.
- Departments refer all personnel matters such as payroll issues, benefits, pay rate changes, or assignment changes to the supplier.





### **Ending Contingent Worker Assignments**

- Departments do not terminate contingent workers but request their removal. Promptly remove IT access.
- Departments do not provide feedback directly to the contingent worker at the end of an assignment.
- If urgent, the department consults with the appropriate University department for assistance (e.g., RUPD).
- When contingent workers express interest in employment opportunities at the University, they are external candidates and follow the same processes as other external candidates.
- The supplier may be owed a fee for recruitment services if the contingent worker is hired for employment at Rutgers.



### **Implementation Plan**



- Finalize policy
- Confirm Temporary Staffing Approvers
- Build process in RU Marketplace
- Host training for:
  - o Temporary Staffing Approvers
  - HR Liaisons
  - End Users
  - Suppliers

University Human Resources

Questions

Please use the chat box to type in your questions





### **COVID-19 Immunization Workflow Updates**

- COVID-19 is transitioning from pandemic to endemic.
- Rutgers follows the updated recommendations from the CDC.
- All employees are required to be vaccinated against COVID-19 unless granted a religious or medical exemption.
- COVID-19 immunization requirements no longer include a booster if the individual is <u>not</u> a Covered Individual as defined in Policy 100.3.1.
- Currently, an updated (bivalent) vaccine dose meets all requirements without a waiting period.
- Job posting and offer letter language are updated and new templates are available on Sakai.
- Determining compliance with immunization requirements is complex. Please refer detailed questions to the Employee Immunization Group at employee.vaccination@ipo.rutgers.edu.

Questions

Please use the chat box to type in your questions





### Hiring with Contingency for Qualifications

- New contingency language for postings and offer letters.
- Interview candidates who are in the process of obtaining the required minimum qualifications.
- Extend conditional offers contingent on meeting required minimum qualifications prior to the commencement of employment.
- Submit requests for postings using departmental comments in ROCS or upon review of the posting draft.
- Contact your UHR Talent Acquisition representative to request a customized offer letter template that matches the posting.

Questions

Please use the chat box to type in your questions



# A Sneak Peak at Several New UHR Resources

Melissa Marrero, Acting AVP HR Administration

# **New Website Going Live 7/1**

Home



Rutgers Home | New Brunswick | RBHS | Newark | Camden Q

Retirees

About UHR 🗸



HR Professional ¥





**Investment in Your Education** 

Tuition remission for employees and eligible dependents (varies by role and salary).



**Flexible Work Arrangements** 

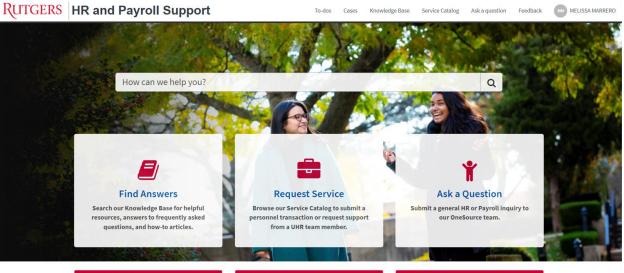
Arrangements that provide balance between your professional and personal life (varies by role).



Work/Life Balance

Generous paid time off to unwind and enjoy time away from work, includes vacation time, paid holidays, personal days, and administrative leave days.

# **UHR Portal Updates Going Live 7/1**





#### **Additional Resources**

#### **\*\*\*** Current Employee Resources

Visit the UHR website to learn about the perks of being a Rutgers employee, how we support you and your family, promote work-life balance and more.



#### 🕂 Management Resources

Visit our Management Resources website to access hiring and onboarding tools, performance management resources, take advantage of professional development opportunities and more.



#### 😻 HR Liaison Resource Library

Access resources including offer letters, job descriptions/CARFs, and other UHR training materials to help you support your units and departments



#### Q Income & Employment Verifications

Visit Experian Verify to obtain simple, secure and confidential verification fulfillment with unsurpassed data accuracy.

#### UHR Forms

Access commonly used forms for personnel transactions, accommodations, benefits, claims, CARFs, compassionate leave, performance appraisals, etc.



#### University Policy Library

Visit the university policy library to access a compilation of regulations and policies designed to enhance missions, strategic goals, and workplace culture at Rutgers, The State University of New Jersey

Visit

#### Rutgers Payroll Services

Payroll Services processes the time you work to earn your pay, remits your tax and other withholdings, issues your year-end W2 form, and more



#### m NJ Division of Pension and Benefits

Visit the NJDPB website to access your pension and health benefits information, utilize Benefitsolver, and more.

Learn More

## **New HR Liaisons Resource Library Coming Soon**

#### HR Liaisons Resource Library

University Human Resources is committed to your success as our HR business partner. The resources and training materials on this website are designed to aid HR Liaisons in carrying out the responsibilities of their role as a personnel support function within their department or unit.

Only employees with HR responsibilities (e.g., hiring, onboarding, employee discipline, leave, payroll, terminations, grievances, employee relations, performance management, etc.) will have access to these materials. You will be asked to login with your NetID and password to confirm your access to these resources.

Generic CARFs and Job Descriptions	$\oplus$
Collective Negotiations Agreements	$\oplus$
ROCS Access and Training Materials	۲
Staff Salary Schedules	$\oplus$
Offer Letter Templates	( )
Guardian I-9 Access and Training Materials	( )
HCM Access and Training Materials (for Preparers & Approvers)	۲
Acting Appointments (for Temporary Assignment or Position Assignment)	$\oplus$
Salary In-Range or Grade Requests (for Additional Duties, Lateral Transfer, Counteroffer, or Equity)	۲
Reclassifications	( )
Aligned Performance Management Tools	$\oplus$
Non-Aligned Performance Management Tools	( )
HR Liaison Meeting Presentations	۲
Temporary Staffing Resources	€
Layoffs and Terminations	( )
Your UHR Support Team	÷

Questions

Please use the chat box to type in your questions



### **OneRED:** High-Impact Leadership Program

The OneRED: High-Impact Leadership Program is a strategic growth opportunity for high performing, high potential Director level and above Rutgers staff leaders. Offered in partnership with University Human Resources, Division of Continuing Studies, and Institutional Planning & Operations, it is designed to create a network of leaders with a university-wide, "One Rutgers" perspective, who will play critical roles in shaping the future of the university.

### **OneRED High Impact Leadership Program**

 Please be advised that we are still accepting nominations for the fourth cohort of the High Impact Leadership Development program

# Thank you for joining us today!

Our next meeting is on August 14 Links to register and a copy of this slide deck will be sent out soon

# Quick anonymous poll regarding this session and future sessions available at <u>https://pollev.com/nicoleliveranikane478</u>

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